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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
_____)	

**NOTICE OF AMENDMENT TO
LIST OF ORDINARY COURSE PROFESSIONALS**

PLEASE TAKE NOTICE that on July 18, 2022, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business* [Docket No. 96] (the “OCP Motion”), which included a nonexclusive list of the tier 2 ordinary course professionals (the “Tier 2 OCPs”), attached thereto as Exhibit B (the “Original Tier 2 OCP List”).²

PLEASE TAKE FURTHER NOTICE that on August 5, 2022, the Court entered the *Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the OCP Motion.

Course of Business [Docket No. 244] (the “OCP Order”) approving the OCP Motion.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 3 of the OCP Order, the Debtors are authorized to supplement the Original Tier 2 OCP List as necessary to add or remove OCPs without the need for any further hearing and without the need to file individual retention applications for newly added OCPs, by (i) including such OCPs on an amended version of the OCP List that is filed with the Court and served on the Notice Parties and (ii) having such OCPs comply with the OCP Procedures.

PLEASE TAKE FURTHER NOTICE that on August 10, 2022, pursuant to paragraph 3 of the OCP Order, the Debtors filed the *Notice of Amendment to List of Ordinary Course Professionals* [Docket No. 267] (the “Amended Tier 2 OCP List”) to supplement the Original Tier 2 OCP List.

PLEASE TAKE FURTHER NOTICE that on August 17, 2022, pursuant to paragraph 3 of the OCP Order, the Debtors filed the *Notice of Amendment to List of Ordinary Course Professionals* [Docket No. 305] (the “Second Amended Tier 2 OCP List”) to revise the Original Tier 2 OCP List.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby amend the Second Amended Tier 2 OCP List as set forth on Exhibit A hereto (the “Third Amended Tier 2 OCP List”) to further supplement the Original Tier 2 OCP List. A redline of the Third Amended Tier 2 OCP List against the Second Amended Tier 2 OCP List is attached hereto as Exhibit B.

PLEASE TAKE FURTHER NOTICE that, pursuant to the OCP Order, notice of the Third Amended Tier 2 OCP List will be provided to the Notice Parties.

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Dated: October 7, 2022
New York, New York

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP

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Counsel to the Debtors and Debtors in Possession

Exhibit A

Third Amended Tier 2 OCP List

NAME	ADDRESS	TYPE OF SERVICE
Accura Advokatpartnerselskab	Accura Advokatpartnerselskab Tuborg Boulevard 1 2900 Hellerup/Copenhagen Denmark	Legal Services
Berger Singerman LLP	Berger Singerman, LLP 201 E Las Olas Blvd Suite 1500 Fort Lauderdale, FL 33301 United States	Legal Services
Campbells Legal (BVI) Limited	Campbells Legal (BVI) Limited Floor 4, Banco Popular Building PO Box 4467 Road Town, Tortola VG-1110 British Virgin Islands	Legal Services
Conyers Dill & Pearman	Conyers Dill & Pearman PO Box 3140 Commerce House, Wichams Cay 1 Road Town Tortola VG1110 British Indian Ocean Territory	Legal Services
Day Pitney LLP	Day Pitney LLP One Jefferson Road Parsippany, New Jersey 07054 United States	Legal Services
Fragomen, Del Rey, Bernsen & Loewy, LLP	1400 Broadway New York NY 10018 United States	Legal Services
Frankfurt Kurnit Klein & Selz, P.C.	Frankfurt Kurnit Klein & Selz, P.C. 28 Liberty Street New York, NY 10005 United States	Legal Services
Jackson Lewis P.C.	Jackson Lewis P.C. 58 South Service Road Melville, New York 11747 United States	Legal Services
Jenner & Block LLP	Jenner & Block LLP	Legal Services

NAME	ADDRESS	TYPE OF SERVICE
	353 N Clark Street Chicago, IL 60654 United States	
Kramer Levin Naftalis & Frankel LLP	Kramer Levin Naftalis & Frankel LLP 47 Avenue Hoche Paris 75008 France	Legal Services
Lowenstein Sandler LLP	Lowenstein Sandler LLP One Lowenstein Drive Roseland, New Jersey 07068 United States	Legal Services
Mintz & Gold LLP	Mintz & Gold 600 Third Avenue, 25th Floor New York, New York 10016 United States	Legal Services
Seyfarth Shaw LLP	Seyfarth Shaw LLP 233 S. Wacker Drive Suite 8000 Chicago, IL 60606 United States	Legal Services
Troutman Pepper Hamilton Sanders LLP	Troutman Pepper Hamilton Sanders LLP 222 Central Park Avenue Suite 2000 Virginia Beach, VA 23462 United States	Legal Services
Walkers (Cayman) LLP	Walkers (Cayman) LLP 190 Elgin Avenue George Town Cayman Islands KY1-9001	Legal Services

Exhibit B

Redline

Exhibit A

~~Second~~Third Amended Tier 2 OCP List

NAME	ADDRESS	TYPE OF SERVICE
<u>Accura Advokatpartnerselskab</u>	<u>Accura Advokatpartnerselskab</u> <u>Tuborg Boulevard 1</u> <u>2900</u> <u>Hellerup/Copenhagen</u> <u>Denmark</u>	<u>Legal Services</u>
Berger Singerman LLP	Berger Singerman, LLP 201 E Las Olas Blvd Suite 1500 Fort Lauderdale, FL 33301 United States	Legal Services
Campbells Legal (BVI) Limited	Campbells Legal (BVI) Limited Floor 4, Banco Popular Building PO Box 4467 Road Town, Tortola VG-1110 British Virgin Islands	Legal Services
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